



**ROB MCEWEN INVITES INVESTORS
TO US GOLD'S 2007 AGM IN TORONTO ON JUNE 12, 2007!**

Le ROYAL MERIDIEN KING EDWARD HOTEL AT 4:30pm EDT

Dear US Gold Investor,

It is my pleasure to personally invite each of you to US Gold's 2007 Annual General Meeting which will be taking place tomorrow, Tuesday, June 12, 2007 at 4:30pm EDT. The meeting will be held in the Vanity Ballroom at Le Royal Meridian King Edward Hotel located at 37 King Street East in downtown Toronto, Ontario, Canada.

Doors will open at 4:00pm EDT. More information can be found on our website at: <http://www.usgold.com/agm>.

This will be the first year that we will hold US Gold's Annual meeting in Toronto and I believe it will be a special event as we outline the Company's strategies to become **NEVADA'S PREMIER EXPLORATION COMPANY**. I, along with other members of US Gold's senior management, look forward to seeing you there and at our shareholder reception which will immediately following the Annual Meeting.

Sincerely,

Rob McEwen

Chairman & CEO

About US Gold

US Gold Corporation is a United States based gold exploration company aggressively exploring Nevada's Cortez Gold Trend! The Company's goal is to become NEVADA'S PREMIER EXPLORATION COMPANY with a large land position, strong treasury, liquid shares and the upside of a junior. US Gold's shares trade on the American and Toronto Stock Exchanges under the symbol UXG.

Cautionary Statements

Certain statements contained herein and subsequent oral statements made by and on behalf of US Gold Corporation may contain "forward-looking statements"

within the meaning of the Private Securities Litigation Reform Act of 1995. Such forward-looking statements may be identified by words such as "intends," "anticipates," "believes," "expects" and "hopes" and include, without limitation, statements regarding the Company's exploration efforts, plan of business operations, potential contractual arrangements, receipt of working capital, anticipated revenues and related expenditures. Factors that could cause actual results to differ materially include, among others, those set forth in the Company's Annual Report on Form 10-KSB for the fiscal year ended December 31, 2006 and other filings with the Securities and Exchange Commission under the caption "Risk Factors." Most of these factors are outside the control of the Company. Investors are cautioned not to put undue reliance on forward-looking statements. Except as otherwise required by applicable securities statutes or regulations, the Company disclaims any intent or obligation to update publicly these forward looking statements, whether as a result of new information, future events or otherwise.

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